

## Factsheet — Canadian Mortgage Technology

# Filogix Expert Pro – an all-in-one online solution that lets you run your business, your way...from anywhere

The most powerful and comprehensive solution available in the market today enabling all players of the mortgage industry to access a best-in-class digital experience.

// *Filogix Expert Pro improves visibility over teams' operations.* //

Filogix Expert Pro allows **mortgage professionals** to centralize their business through workflow optimization resulting in improved consumer experience, more time to manage new opportunities and funding deals faster.

For **broker-owners**, Filogix Expert Pro improves visibility over brokerage operations within a single platform. Managing workflows and providing insights into performance metrics and business analytics will allow you to make rapid and informed decisions to grow the business.

For **mortgage lenders**, Filogix Expert Pro unlocks the ability to receive enhanced, more complete deal submissions improving the efficiency of the mortgage process.



[Filogix Expert Pro video](#)

# Connecting brokers and lenders to save time and increase efficiency

Filogix Expert Pro provides features such as:



## Intuitive user experience

making our solution easy to use - even for new users.



## Web-responsive platform

enabling you to access what you need, anywhere, anytime.



## E-signature capabilities

streamlining the document execution process for you and your clients.



## Secure document storage

centralizing all client documents in one secure spot.



## Free Bank statement retrievals

allowing for quick down payment verification directly from the client's bank account.



## Tasks automation

freeing up time to focus on client engagement.



## E-mail marketing capabilities

enabling you to segment your clients and launch ad-hoc or drip campaigns.



## Insights and analytics

helping you understand the who, what, when, where and how.



## Custom workflow

enabling you to create and manage a workflow that suits your needs.



## Data compliance

helping your deal flow quicker from submission to approval.



## Efficient data collection

requesting documents faster and converting to PDF.



## Client facing portal

allowing your clients to interact with you via a secure and intuitive on-line tool.

### Why Filogix?

- We are the trusted and independent technology provider of the Canadian mortgage industry.
- We have more experience than all other providers with almost two decades under our belt.
- Through the Filogix Mortgage Marketplace, we connect the largest network of lenders and brokers in the country.

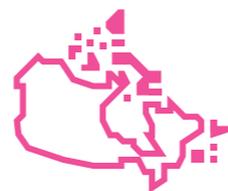


***Filogix is your independent and trusted connectivity provider, offering an ever-expanding marketplace of services for the Canadian mortgage industry."***



## Filogix Expert Pro is the newest member of the Filogix Mortgage Marketplace

The Filogix Mortgage Marketplace is Canada's largest marketplace specifically serving the mortgage industry. It is constantly evolving by adding new lenders and industry partners to serve you best. It ultimately allows you to connect to:



**230+**  
lenders

**60+**  
partners  
and growing

To speak with us about how Filogix Expert Pro can help you, visit [Finastracanada.com](https://finastracanada.com)

### About Filogix

Filogix has served as the hub of the Canadian mortgage industry for almost two decades, offering secure, reliable connectivity to brokers and lenders. We provide trusted mortgage lending products, that enable the effective management of the sales process from origination through underwriting. As the mortgage landscape continues to change, Filogix is prioritizing advances to support the industry into the future. We're investing in a more open infrastructure and building connectivity to create a complete mortgage marketplace, helping mortgage professionals do business with more choice, speed and reliability than ever before. Learn more at [finastracanada.com](https://finastracanada.com)

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