

Factsheet — Canadian Mortgage Technology

Filogix Exchange – A secure document management solution

A secure document management solution enabling lenders and mortgage brokers to securely share, store, and manage documents associated with the mortgage application process.

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Handling documentation is usually the most time consuming and frustrating part of the mortgage transaction unless you use Filogix Exchange."

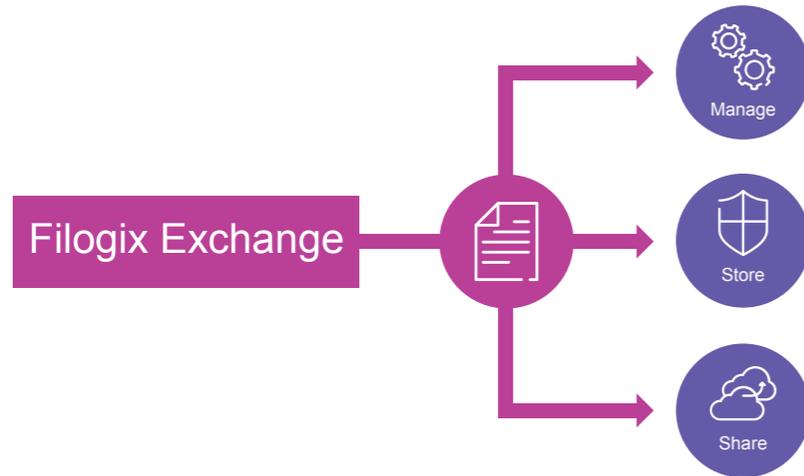
A lot of documentation is involved in processing applications. From proof of employment, wages, and identity, through to the actual mortgage contract itself, all the documents need to be shared, stored, and managed beyond the life of a mortgage.

Filogix Exchange seamlessly integrates with Filogix Expert mortgage origination and Filogix Express mortgage underwriting solutions to maximize the efficiency gains associated with electronic document management, while minimizing the additional effort, risk and cost inherent in maintaining a standalone solution. Filogix Expert POS offers secured connectivity between the most lenders and the most mortgage brokers than any other available solution.

This solution provides:

- **Integration with Filogix Expert and Filogix Express** for seamless and secure document transmission and collaboration between mortgage brokers and lenders.
- **Centralized, secure storage** — All of the documents associated with a mortgage transaction, regardless of size or file type, are kept in one central folder (the deal folder) for easy access, review, and maintenance by both brokers and underwriters.
- **Easy document upload and document export functionality**, with automated notifications when new documents are added.
- **A simple and intuitive user interface** that minimizes training requirements.

Connecting brokers and lenders to save time and increase efficiency



Why use Filogix Exchange?

- Easy connection of your document management solution to Filogix Expert.
- Efficient and secure electronic document sharing between lenders and brokers.
- Saves time and money by reducing reliance on off-site storage and retrieval of physical documentation.
- Easier audit and compliance by ensuring required documentation is complete, on file and compliant with privacy protection standards.

Why Filogix Mortgage Technology?

- We are the trusted and independent technology provider of the Canadian mortgage industry.
- We have more experience than all other providers with two decades under our belt.
- Through the Filogix Mortgage Marketplace, we connect the largest network of lenders and brokers in the country.

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Filogix is your independent and trusted connectivity provider, offering an ever-expanding marketplace of services for the Canadian mortgage industry. //



Contact Us

About Filogix

Filogix has served as the hub of the Canadian mortgage industry for almost two decades, offering secure, reliable connectivity to brokers and lenders. We provide trusted mortgage lending products, that enable the effective management of the sales process from origination through underwriting. As the mortgage landscape continues to change, Filogix is prioritizing advances to support the industry into the future. We're investing in a more open infrastructure and building connectivity to create a complete mortgage marketplace, helping mortgage professionals do business with more choice, speed and reliability than ever before. Learn more at [filogix.com](https://www.filogix.com)

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CA 3537 / 1120

Finastra Canada HQ

199 Bay Street,
Suite 4400,
Toronto, ON M5L 1E2
Canada
T: +1 800 732 5638

