



Canadian Mortgage Technology

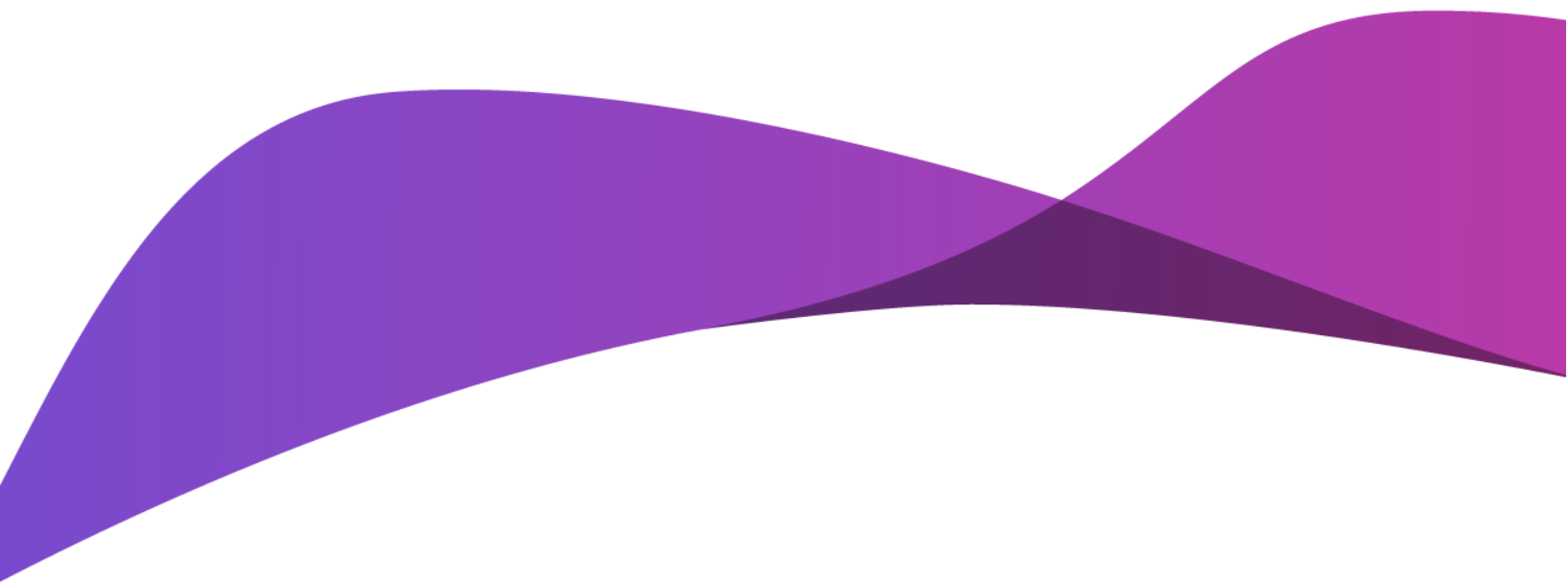
Filogix Expert Release Notes

Release “EB 24.4”

Release Date: July 13th, 2024

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Overview

The July 2024 Expert Broker release includes various enhancements and maintenance fixes including:

- New Nova Scotia Mortgage Disclosure Statement Form

Special Note: Everyone using Filogix Expert MUST clear your browser cache after the release. Instructions for clearing your browser cache are available from the Expert sign-on page and by accessing the provider's support sites using the links below:

Internet Explorer:

<https://support.microsoft.com/en-ca/help/260897/how-to-delete-the-contents-of-the-temporary-internet-files-folder>

Firefox :

<https://support.mozilla.org/en-US/kb/how-clear-firefox-cache>

Chrome :

https://support.google.com/chrome/answer/2392709?hl=en&ref_topic=7438008&co=GENIE.Platform%3DDesktop&oco=1

Nova Scotia Mortgage Disclosure Statement

Form 3 - Mortgage Disclosure Statement, has been added to Expert Broker. This form will be available in English to all brokers with an operating region of Nova Scotia.

NS Mortgage Brokerage Disclosure	Select <input type="checkbox"/>	Print	Edit
NS Mortgage Disclosure Statement	Select <input type="checkbox"/>	Print	Edit
NS Recommendation and Assessment Form	Select <input type="checkbox"/>	Print	Edit

A new edit screen, has also been added to allow users to enter some of the information that will be populated on the form. This screen is accessed through the Edit button.

Form 3 - Mortgage Brokerage Disclosure Mortgage Regulation Act, Cost of Borrowing Disclosure Regulations

Name and address of mortgage lender ("Mortgagee")

Summary

Provide a brief description of how the interest is compounded, if applicable, and charged (eg "Interest compounded semi annually in advance.")

Determination of Rate, if Variable (Provide a brief description of the method of determining the annual interest rate and the date that the determination is made)

Prepayment Privilege Details

Prepayment Charges

Other Fees

Mortgage Payment Information

Payment Date:

Interest Date (the date on and after which interest is charged):

Interest Adjustment Payment Date:

About Filogix

Filogix has served as the hub of the Canadian mortgage industry for almost two decades, offering secure, reliable connectivity to brokers and lenders. We provide trusted mortgage lending products, that enable the effective management of the sales process from origination through underwriting. As the mortgage landscape continues to change, Filogix is prioritizing advances to support the industry into the future. We're investing in a more open infrastructure and building connectivity to create a complete mortgage marketplace, helping mortgage professionals do business with more choice, speed and reliability than ever before. Learn more at [filogix.com](https://www.filogix.com)

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