

Canadian Mortgage Technology

# Filogix Expert Release Notes

Release "EB 20.2"

Release Date: May 9, 2020

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### Overview

The May 2020 Expert release includes some minor enhancements and maintenance fixes including:

- Ability to recalculate ratios from the Applicant Liabilities section
- Disclaimer added to the Application and Summary forms
- Enhancements to the Amortization Schedule tool

Special Note: Everyone using Filogix Expert MUST clear your browser cache after the release. Instructions for clearing your browser cache are available from the Expert sign-on page and by accessing the provider's support sites using the links below:

### Internet Explorer:

https://support.microsoft.com/en-ca/help/260897/how-to-delete-the-contents-of-the-temporary-internet-files-folder

#### Firefox:

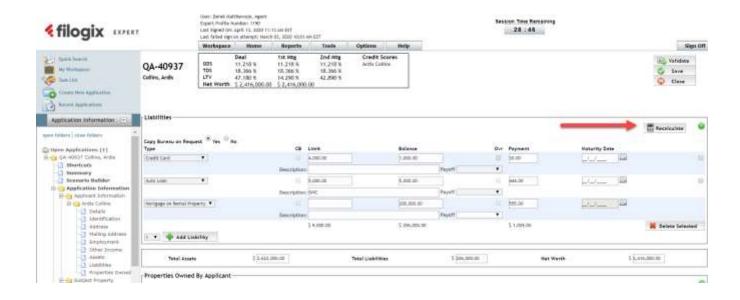
https://support.mozilla.org/en-US/kb/how-clear-firefox-cache

### Chrome:

https://support.google.com/chrome/answer/2392709?hl=en&ref\_topic=7438008&co=GENIE.Platform%3DDesktop&oco=1

### **Applicant Liabilities Section - Ability to Recalculate**

In order to recalculate your ratios directly from the Liabilities Section of Expert, a new 'Recalculate' button has been added. This new function will save you from having to navigate away from this section when looking to see the impacts of any changes to your client's liabilities.



# **Disclaimer Added to the Mortgage Application and Summary Forms**

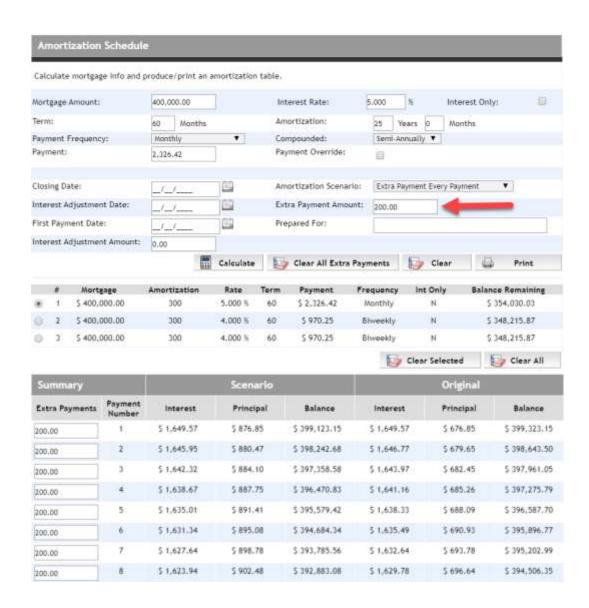
A disclaimer has been added to the existing Mortgage Application and Summary forms to remind users these documents are not to be used to submit applications to lenders without going through the designated Expert submission process.

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### **Amortization Schedule Enhancements**

You are now able to enter a value for the extra payment amount to be applied to all scheduled payments when selecting the 'Extra Payment Every Payment' scenario. This new options prevents you from having to enter each extra payment amount manually. This enhancement is available in the Amortization Schedules within the Tools and Services pages. You are still able to update individual extra payment amounts after the entered amount is applied.

If you leave the new 'Extra Payment Amount' blank, the functionality will work as it previously did (all extra payments will remain blank).



### **Maintenance Items**

### Preparatory Work to Accommodate Upcoming Equifax Changes

In order to ensure Expert is compliant with the upcoming changes Equifax is introducing regarding the transmission of bureau data, several updates have been made which will be visible once Equifax rolls out their changes.

### Password Reset Screens

Minor cosmetic changes have been made to the password reset screens; no changes in functionality have been introduced.



### **About Filogix**

Filogix has served as the hub of the Canadian mortgage industry for more than a decade. We are the industry leading connectivity provider, providing trusted mortgage lending products that enable the effective management of the sales process from origination through underwriting. As the mortgage landscape continues to changes, Filogix is prioritizing advances to support the industry into the future. We're investing in a more open infrastructure and building connectivity to create a complete mortgage marketplace, helping mortgage professionals do business with more choice, speed and reliability than ever before.